



**ASSOCIATED BROKERS PVT. LTD.**  
**H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.**  
**(Lane Opposite Little Flower School) Hatigaon.**  
**GUWAHATI - 781 038.**

| Final Market Report  |                          |
|----------------------|--------------------------|
| Guwahati Sale No: 23 | Date of Sale :03/06/2025 |

| Sale No: 23 OFFERINGS (In Packages): |           |               |          |           |
|--------------------------------------|-----------|---------------|----------|-----------|
|                                      | CTC Leaf  | Orthodox Leaf | Dust     | Total     |
| 2025/26                              | 86347     | 11307         | 31076    | 128730    |
| 2024/25                              | 53817     | 5243          | 24176    | 83236     |
| Difference Qty.                      | (+) 32530 | (+) 6064      | (+) 6900 | (+) 45494 |
| Difference %                         | (+) 60    | (+) 116       | (+) 29   | (+) 55    |

| Market: CTC  |
|--|
| There was good demand for the improved varieties at firm to dearer levels with competition. Plainer/ brown sorts were easier and saw noticeable withdrawals. |

| Buying Pattern: CTC.  |
|---|
| There was fair support from HUL. Western India and North India buyers were the mainstay. TCPL had selective enquiry. Exporters operated on the larger broken. |

| Market: DUST   |
|--|
| There was good demand. Good liquoring and improved varieties appreciated with competition. |

| Buying Pattern: DUST  |
|---|
| There was good support from HUL on the better liquoring and improved varieties with good competition from Western India buyers. North India buyers also operated fairly actively. |

| GTAC AUCTION AVERAGES |      |        |        |        |
|-----------------------|------|--------|--------|--------|
| SALE                  |      | 23     | 22     | 21     |
| LEAF                  | 2025 | 243.07 | 238.50 | 225.64 |
|                       | 2024 | 255.52 | 231.62 | 224.10 |
| DUST                  | 2025 | 248.65 | 253.49 | 233.82 |
|                       | 2024 | 227.45 | 214.84 | 199.81 |
| TOTAL                 | 2025 | 244.82 | 243.12 | 228.12 |
|                       | 2024 | 245.88 | 226.36 | 216.74 |

| QUANTITY OFFERED & SOLD (IN LAC KGS) |             |          |              |           |                     |          |              |           |
|--------------------------------------|-------------|----------|--------------|-----------|---------------------|----------|--------------|-----------|
| SALE NO.23- 2025/26                  |             |          |              |           | SALE NO.23- 2024/25 |          |              |           |
| Category                             | Offered Qty | Sold Qty | Sold Average | Out lot % | Offered Qty         | Sold Qty | Sold Average | Out lot % |
| CTC                                  | 39.61       | 28.04    | 243.07       | 29        | 21.09               | 17.29    | 255.52       | 18        |
| DUST                                 | 16.45       | 12.80    | 248.65       | 22        | 12.77               | 9.04     | 227.45       | 29        |
| TOTAL                                | 56.06       | 40.84    | 244.82       | 27        | 33.87               | 26.34    | 245.88       | 22        |

| QUANTITY OFFERED & SOLD (IN LAC KGS.) |             |          |              |           |                      |          |              |           |
|---------------------------------------|-------------|----------|--------------|-----------|----------------------|----------|--------------|-----------|
| SALE NO.22– 2025/26                   |             |          |              |           | SALE NO.22 – 2024/25 |          |              |           |
| Category                              | Offered Qty | Sold Qty | Sold Average | Out lot % | Offered Qty          | Sold Qty | Sold Average | Out lot % |
| CTC                                   | 25.48       | 16.87    | 238.50       | 34        | 23.71                | 18.99    | 231.62       | 20        |
| DUST                                  | 10.61       | 7.51     | 253.49       | 29        | 14.09                | 8.68     | 214.84       | 38        |
| TOTAL                                 | 36.10       | 24.39    | 243.12       | 32        | 37.80                | 27.67    | 226.36       | 27        |

| PRICE RANGE      |                 |       |                 |       |
|------------------|-----------------|-------|-----------------|-------|
|                  | Sale 23-2025/26 |       | Sale 22-2025/26 |       |
| % OFTEAS SOLD    | CTC             | DUST  | CTC             | DUST  |
| BELOW 100        | 0.01            | 0.04  | 0.06            | 0.00  |
| BETWEEN 100- 119 | 2.13            | 0.77  | 2.03            | 0.73  |
| BETWEEN 120- 139 | 4.93            | 2.80  | 5.22            | 1.84  |
| BETWEEN 140- 159 | 5.80            | 3.31  | 6.11            | 3.37  |
| BETWEEN 160- 179 | 4.32            | 3.19  | 5.35            | 3.32  |
| BETWEEN 180- 199 | 5.39            | 2.14  | 4.95            | 2.52  |
| BETWEEN 200- 219 | 5.56            | 2.05  | 4.80            | 1.55  |
| BETWEEN 220- 239 | 4.58            | 1.56  | 5.68            | 1.74  |
| BETWEEN 240- 259 | 5.09            | 1.98  | 6.16            | 1.74  |
| BETWEEN 260- 279 | 5.64            | 1.48  | 5.35            | 1.18  |
| BETWEEN 280- 299 | 5.20            | 1.21  | 7.00            | 1.25  |
| 300 AND ABOVE    | 20.00           | 10.83 | 16.46           | 11.58 |

| CLOSING FIGURES | Season 2025/26 |        | Season 2024/25 |       |
|-----------------|----------------|--------|----------------|-------|
| Sale No.        | 25             | 24     | 25             | 24    |
| CTC             | 97290          | 98949  | 68814          | 60130 |
| ORTH            | 11093          | 12235  | 4666           | 4133  |
| DUST            | 39126          | 36115  | 30650          | 27370 |
| TOTAL           | 147509         | 147299 | 104130         | 91633 |

| GTAC ARRIVALS (In Packages)                  |         |        |            |
|--|---------|--------|------------|
|  | 2025    | 2024   | Difference |
| 1 <sup>st</sup> Jan to 5 <sup>th</sup> June. | 1196946 | 926625 | (+) 270321 |

|  | 2025-26 | 2024-25 | Difference |
|--|---------|---------|------------|
| 1 <sup>st</sup> April to 5 <sup>th</sup> June. | 1051914 | 783457  | (+) 268457 |